

IN THIS POLICY, THE INVESTMENT RISK IN INVESTMENT PORTFOLIO IS BORNE BY THE POLICYHOLDER.
THE LINKED INSURANCE PRODUCT DO NOT OFFER ANY LIQUIDITY DURING THE FIRST FIVE YEARS OF THE CONTRACT.
THE POLICY HOLDER WILL NOT BE ABLE TO SURRENDER/WITHDRAW THE MONIES INVESTED IN LINKED INSURANCE PRODUCTS COMPLETELY OR PARTIALLY TILL THE END OF THE FIFTH YEAR.

**Secure your future
with Health Fund:
Protection, Wealth and
Tax benefits, all in one.**



Introducing **Tata AIA Shubh Health Plus**.
Build your Health Fund along with Accidental Death, Accidental Disability and Life cover



What's in it for you?

100% Premium Investment

Health Fund with Market-linked return

Tax-free withdrawals for health related expenses

Health Buddy, a partner for your health needs

Simplified On-boarding with no medicals

Tata AIA Shubh Health Plus Solution comprises of Tata AIA Health SIP, a Non-Participating, Unit Linked, Individual Health insurance Plan (UIN:110L184V01) and Tata AIA Health Buddy A Non-linked, Non-participating, Individual Health product (UIN: 110N183V01). Tata AIA Health SIP and Tata AIA Health Buddy is also available individually for sale.



The Benefits



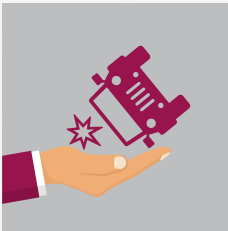
Zero Allocation Charges

No premium allocation charges throughout the policy term



Accidental Total and Permanent Disability Benefit¹

- Lump-sum payout in case of accidental disability
- 2x benefit in case of disability due to accident in public transport



Accidental Death Benefit¹

- Lump-sum payout in case of accidental death
- 2x benefit in case of death due to accident in public transport



Terminal Illness with Term Booster¹

Lump-sum payout on diagnosis of Terminal Illness



Tata AIA Health Buddy wellness program³

A complementary wellness program that helps you lead a healthy lifestyle through holistic health management



Return of Health Buddy premiums²

Flexibility to choose return of premium option for Health Buddy product



Tax-free Withdrawals

Tax-free withdrawals covering all your medical expenses

Boundary Conditions

Min / Max Entry (age on last birthday)		18/65 years
Max Age at Maturity (age on last birthday)		Base ATPD cover : 100 years Term Booster : 100 years ADB : 100 years
Policy Term ^{##}		10 to 40 years, subject to max. age at maturity
Premium Payment Term (PPT) ^{##}		Min: 5 years for LP, 10 years for RP Max: Subject to Max. age of 100 years
Premium Mode		Annual, Half yearly, Quarterly and Monthly

Health Buddy Sum Assured cannot exceed the Health SIP Sum Assured

Connect with your Relationship Manager or visit your nearest Branch

Disclaimers :

Tata AIA Shubh Health Plus Solution comprises of Tata AIA Health SIP, a Non-Participating, Unit Linked, Individual Health insurance Plan (UIN:110L184V01) and Tata AIA Health Buddy A Non-linked, Non-participating, Individual Health product (UIN: 110N183V01). Tata AIA Health SIP and Tata AIA Health Buddy is also available individually for sale.

For more details, please refer to TATA AIA Health SIP and TATA AIA Health Buddy brochure. Market-linked returns are subject to market risks and terms & conditions of the product. The assumed rate of returns or illustrated amount may not be guaranteed and depends on market fluctuations. On survival to the end of the policy term, the Total Fund Value including Top-Up Premium Fund Value valued at applicable NAV on the date of Maturity will be paid along with Return of Total Health Buddy Premiums paid, if opted (excluding loading for modal premiums) towards the respective Benefit Option, less any claim amount already paid out under the respective Option. • Past performance is not indicative of future performance. Returns are calculated on an absolute basis for a period of less than (or equal to) a year, with reinvestment of dividends (if any). • ‘Accidental Total and Permanent Disability (ATPD), Terminal Illness with Term Booster (TTB) are benefit options available under TATA AIA Health SIP and TATA AIA Health Buddy whereas Accidental Death (AD) is a benefit option under TATA AIA Health Buddy. • ²Return of balance premiums for Health Buddy product • Tata AIA Life shall have the right to claim, deduct, adjust and recover the amount of any applicable tax or imposition, levied by any statutory or administrative body, from the benefits payable under the Policy. All investments made by the Company are subject to market risks. The Company does not guarantee any assured returns. The investment income and price may go down as well as up depending on several factors influencing the market. Please know the associated risks and the applicable charges, from your Insurance Agent or the Intermediary or Policy Document issued by the Insurance Company. Please make your own independent decision after consulting your financial or other professional advisor. The performance of the managed portfolios and funds is not guaranteed and the value may increase or decrease in accordance with the future experience of the managed portfolios and funds. The solution is underwritten by Tata AIA Life Insurance Company Limited. The solutions are not guaranteed insurance solutions and it will be subject to Company's underwriting and acceptance. Buying a Life Insurance Policy is a long-term commitment. An early termination of the policy usually involves high costs and the surrender value payable may be less than all the premium paid. Unit Linked Life Insurance products are different from traditional insurance products and are subject to risk factors. The fund is managed by Tata AIA Life Insurance Company Ltd. (hereinafter the "Company"). Tata AIA Life Insurance Company Limited is only the name of the Insurance Company & Tata AIA Health SIP is only the name of the Unit Linked Life Insurance contract and does not in any way indicate the quality of the contract, its future prospects or returns. Various funds offered under this contract are the names of the funds and do not in any way indicate the quality of these plans, their future prospects and returns. Premium paid in Unit Linked Life Insurance policies are subject to investment risks associated with capital markets and the NAVs of the units may go up or down based on the performance of fund and factors influencing the capital market and the insured is responsible for his/her decisions. Life insurance cover is available under the solution. ^{##}For details on products, associated risk factors, terms and conditions please read Sales Brochure carefully before concluding a sale. The precise terms and condition of this plan are specified in the Policy Contract. For more details on benefits, premiums and exclusions under the Rider, please contact Tata AIA Life's Insurance Advisor/Intermediary/ branch. Health benefits are available under the solution. • The underlying Fund's NAV will be affected by interest rates and the performance of the underlying stocks. Income Tax benefits would be available as per the prevailing income tax laws, subject to fulfillment of conditions stipulated therein. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implications mentioned anywhere on this site. Please consult your own tax consultant to know the tax benefits available to you. Goods and Services Tax and cesses, if any will be charged extra by redemption of units, as per applicable rates. Tax laws are subject to amendments from time to time. ³For more details please refer Tata AIA health buddy wellness program page on www.tataaia.com. For more details on risk factors, terms and conditions please visit us at: www.tataaia.com. • L&C/Advt/2026/Feb/0857.

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