

Application for Deceased Claim from Legal Claimant
[Holder of Succession Certificate, or Letter of Administration, Court Order or Probate of Will]

To,
The Branch Head
Axis Bank Ltd

Branch

Dear Sir,

Re: Deceased Account

Late Shri/Smt. _____

Prepaid Payment Instrument/ Finacle Prepaid Bank Account No(s). _____

I/We advise the demise of Shri/Smt. _____ on
_____. He/she, they hold the above prepaid account(s)/card (s) at your branch. The prepaid account(s)/card
(s) is/are in _____ with MOP as _____

I/We submit photocopy of the following document(s) together with originals. Please return the original to us after verification.

- i. Death Certificate issued by
- ii. Identity proof (required in nomination cases)
- iii. Physical Card (if available)

I, _____ son/ daughter/ Wife/ Nominee / Legal Heir of

Shri/ Smt _____

residing at _____.

Hereby declare that I have received the legal representation from the appropriate authority entitling me to receive from your Bank the
balance(s) in the prepaid account(s) with the Bank in the name of _____, the deceased.

I/We lodge my / our claim for the above balances of the above-named deceased in terms of legal representation by way of:

(Select whichever is applicable)

Will of the late Shri / Smt. / Kum. _____ dated _____

and a Probate granted _____ by _____ the

Court of _____ at _____ dated _____

(Copy enclosed).

Succession Certificate dated _____ granted by the Court
of _____ at
_____. (Copy Enclosed).

Letters of Administration No _____ dated _____
issued by Court of _____ at
_____. (Copy Enclosed).

Court order No _____ dated _____
issued by Court of _____ at
_____. (Copy Enclosed).

Accordingly, I hereby submit my claim and furnish the requisite particulars / documents for deceased claim settlement for payment as per the Bank's rules & discretion.

I am / We are aware that the deceased holder had certain outstanding amounts ("Outstanding Dues") payable to the Bank in relation to certain credit facilities availed by him/ her and/ or certain other dues payable to the Bank. I / We hereby authorise the Bank in exercise of its right to lien and set-off in accordance with the terms of the loan agreement executed, to deduct the Outstanding Dues from the total available balance held by the deceased holder in the aforesaid account(s)

I/We hereby confirm and acknowledge that any transaction(s) conducted (if any) between the date of the customer's death and the date of the intimation of the customer's death to the bank are known to me/us. I/We fully accept and assume all responsibility for such transaction(s) and agree to hold the bank harmless from any and all claims, disputes, or legal actions arising in the future in relation to these transactions.

Pay the proceed by:

DD to be issued in favour of: _____ or

Axis Bank A/c No for fund Transfer: _____

I/We lodge our deceased claim settlement for payment as per the Bank's rules & discretion.

My/our contact details is/are as below:

Name of the Claimant : _____

Mobile Number of Claimant : _____

Email ID of Claimant : _____

I hereby authorise Bank to send communication regarding claim settlement related to above mentioned account(s) to my contact number/email id mentioned herewith.

I/We hereby solemnly affirm that the above statements are true and correct to the best of my/our knowledge and belief.

Place : _____

Date : _____

**Yours faithfully
(Claimant(s))**

For Office Use

Documents Received Date: _____

Name of Deceased Customer : _____ CIF: _____

Date of Death : _____ Date of Intimation to Bank: _____

Name of the Claimants: _____

Certification by Branch Head:

Certified that due diligence and discrete enquiry have been made to identify the claimant(s).

All the documents have been verified with the original (wherever applicable).

Branch has done discreet enquiry about the genuineness of the order and certified copy of the Order.

Claimant name as per system is _____

and as per OVD proof is _____,

Due diligence is done and we confirm that both the persons are same (in case of name mismatch)

Deceased name as per system is _____

and as per Death Certificate is _____,

Due diligence is done and we confirm that both the persons are same (in case of name mismatch)

Signature:

Signature:

(Sign Verification / Prepared by BOH)

(Approved by Branch Head)

Grade:
Employee Code:

Grade:
Employee Code:

Documentation required for Deceased Claim Settlement

Deceased claim settlement through legal representation	<ol style="list-style-type: none">1. Death Certificate2. Probated will/Succession Certificate/ Court Order/ Letter of Administration Received3. Prepaid DEAF Claim Form4. OVD of Claimant/s5. Receipt – To be collected from claimant once the settlement is done
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