

Family Sign-up Form

Branch

SOL ID

Date

D

D

M

M

Y

Y

Y

Y

Existing Family ID

(If Applicable):

Family Name

Existing CITI Account Number

(If Applicable):

CITI Household ID

CITI Existing Segment

PRIMARY CUSTOMER DETAILS

*Customer Name:

*Customer ID:

*Account Number:

Scheme Code:

Mobile No.:

Country Code

Delete and Dissolve Family ID:

E-mail ID:

Note: The Primary member's scheme code should be of the highest order among all the member accounts.

FAMILY DETAILS

Family Member 1

AdditionDeletion

(Tick the option applicable)

*Customer ID:

*Customer Name:

Relationship with Primary Customer:

Mobile No.:

Country Code

E-mail ID:

Family Member 2

AdditionDeletion

(Tick the option applicable)

*Customer ID:

*Customer Name:

Relationship with Primary Customer:

Mobile No.:

Country Code

E-mail ID:

Family Member 3

AdditionDeletion

(Tick the option applicable)

*Customer ID:

*Customer Name:

Relationship with Primary Customer:

Mobile No.:

Country Code

E-mail ID:

Under the Family Banking Program, I / We agree to collectively maintain the requisite balance / relationship value as per the below mentioned eligibility criteria:

Family Type	Balance and Initial Funding requirement	Family Type	Balance and Initial Funding requirement
Liberty	Average Monthly Balance of ₹ 25,000	Prestige / Sampann	Average Monthly Balance of ₹ 75,000 in Savings Account OR Average Monthly Balance of ₹ 1.5 Lakhs across Savings and Current Accounts OR Total Relationship Value of ₹ 3 Lakhs across Savings Accounts, Current Accounts, Fixed Deposits (Minimum Tenure of 6 months) and Mutual Fund Investments
	Applicable for Liberty Savings only: Spends of ₹ 25,000 in a month towards merchant payments through account (Net Banking, Mobile Banking, UPI) or through Debit Card (Online or offline) Initial funding requirement for linked members: As per choice of product		Initial Funding Requirement for linked member: ₹ 49,000
Priority	Average Monthly Balance of ₹ 2 Lakhs in Savings Account (Metro, Urban, Semi Urban & Rural) OR Average Monthly Balance of ₹ 4 Lakhs across Savings and Current Accounts OR TRV of ₹ 15 Lakhs across Savings, Current Accounts, Fixed Deposits and Mutual Fund Investments OR TRV of ₹ 50 Lakhs across Savings, Current Accounts, Fixed Deposits, Mutual Fund Investments and Demat Account Holding value Priority salary customers are required to be receiving a net salary of ₹ 1,00,000 or more every month Foreign Inward Remittance of at least ₹ 20 Lakhs received in Axis NRI Savings Account through Wire transfer or Remit Money in last 12 Months (For NRIs Only)	Burgundy	Average Quarterly Balance of ₹ 10 Lakhs in the Savings Account, OR Average Quarterly Balance of ₹ 10 Lakhs across Savings Accounts and Current Accounts, OR Total Relationship Value (TRV) of ₹ 30 Lakhs, OR Total Relationship Value (TRV) of ₹ 1 Crore which includes Demat holding OR In case of a salaried customer, one should be receiving a net salary credit in excess of ₹ 3 Lakhs every month in Axis Bank Salary Account, OR Foreign Inward Remittance of at least ₹ 40 Lakhs received through Wire transfer or Remit Money in last 12 months (Only for NRIs) To know more, please visit axisbank.com/burgundy
			Initial Funding Requirement for linked members: NIL
		Burgundy Private	Maintenance of Minimum Total Relationship Value (TRV) of ₹ 5 Cr. which includes Demat holding.
	Initial Funding Requirement for linked members: ₹ 50,000		Initial Funding Requirement for linked members: Nil

Terms & Conditions

One Customer ID can be a part of only one family.

The Family type will be decided based on the type of account held by the Primary Account Holder. Primary Member must have account in the higher or equivalent segment vis a vis accounts of Family Members.

Accounts of family members that are getting added to Family Banking will be auto upgraded to scheme / segment equivalent to that of Primary member.

Primary customer signature is mandatory every time for addition / deletion of family member.

There will be no service fee for being apart of the Family Banking program. Incase the balance or TRV of Family is not met, the service fee will be applicable as per the Individual Savings Balance product structure.

Family type will be determined basis the scheme code provided by the Primary member on this form.

In case the Primary member is an Axis Republic Salary (SBGOV), Prestige Salary (SAPRP), Burgundy Salary (SBPRS).

NRI Mariner Salary (SBMIA), NRI Salary (NRISL), Liberty Salary Account (SALBR), account holder, zero balance facility will be extended to all 3 add-on family accounts. Zero balance facility for the 3 add-on family accounts will not be applicable, if the Primary Member ceases to be a Axis Republic Salary (SBGOV). Prestige Salar Burgundy Salary (SBPRS), NRI Mariner Salary (SMIA), NRI Salary (NRISL), account holder, Liberty Salary Account (SALBR).

1. I / We agree to the terms and conditions as mentioned in the Axis Family Banking Program

2. I / We hereby confirm the relationship with the Primary Account Holder as mentioned in the form

3. I / We hereby acknowledge that three-mail ID and mobile number mentioned in this form can be used by Axis Bank in all further communications

Axis Bank reserves the right to change / modify the offerings of Family Banking at its own discretion, without assigning any reasons and without prior notice.

Axis Bank will continue to offer you service / features which area part of your choice of Savings Account Product. Family Banking Program will give you additional benefits over and above your product, asper the Family Banking Program construct.

Other Terms and Conditions as applicable to the standard "Savings Account" will also be applicable to the accounts under this Family Banking' Account.

If the linked family members are no longer a part of the family banking program they will have to maintain balances as per their individual savings account requirement.

HUF and Sole proprietorship accounts will also be allowed in Family Banking if the Karta / Proprietor has an existing Family Banking Relationship. However for the current account, balances and other terms & conditions as applicable as per scheme / account requirement would need to be maintained separately.

Zero balance facility will be extended to all add-on family accounts. Zero balance facility for the add-on family accounts will not be applicable, if the Primary Member ceases to be under the scheme code basis which family ID was created.

Families that do not maintain balance at Family ID level may be moved to normal Savings Account with due notice. Fees & charges will apply accordingly (including annual Debit Card charges ₹ 750)

 Primary Customer

 Family Member 1

 Family Member 2

 Family Member 3

FOR OFFICE USE ONLY

Request Received Date:

D

D

M

M

Y

Y

Y

Y

Forwarded to CLH Date:

D

D

M

M

Y

Y

Y

Y

Account Manager Code:

Request Accepted By: _____ Employee No.:

 Signature

Certified that this Request Letter is complete in all respects & all relevant documents are obtained & verified for mode of operation and signatures of the A/c. I confirm that the relationship of the Family Member has been verified and the same is also adhering to the Bank's Family Banking guidelines.

Verified by: _____

Designation: _____

Employee No. SS. No.

 Signature