

Mention Application Serial No. here

Co-Applicant

☐ / Partner
☐ / Director
☐ / Other

Details

*Related Person Type	☐ Individual Applicant ☐ Proprietor ☐ Partner ☐ Director ☐ Promoter ☐ Karta ☐ Trustee ☐ Court Appointment Official ☐ Beneficiary ☐ Authorised Signatory ☐ Beneficial Owner ☐ Power of Attorney Holder ☐ Other (please specify) _____					
*Details of Related Person	Addition Of Related Person ☐ Updated Related Person ☐ Deletion of Related Person ☐					
CKYC Identifier						
Title						
	Prefix	First Name	Middle Name	Last Name	Applicant Photograph Please sign across the Photograph	
*Name (Same as ID Proof)						
Maiden Name (If any)						
*Spouse Name						
*Father's Name						
*Mother's Name						
Mother's Maiden Name						
*Gender	☐ Male ☐ Female ☐ Third Gender					
*Residential Status/Constitution:	☐ Resident Individual ☐ Non Resident Indian ☐ Foreign National ☐ Overseas Citizen Of India ☐ Person Of Indian Origin					
Existing Cust ID						
*PAN Card	Form 60 Furnished ☐ Y ☐ N					
* Director Identification Number (DIN) (In case Of Director)						
*Occupation	☐ Salaried ☐ Self Employed ☐ Unemployed ☐ Retired ☐ House Wife ☐ Politician ☐ Student ☐ Others/Not Categorised					
*If Salaried, Type of Organization (tick the relevant option)	☐ Pvt. Ltd. ☐ Public Ltd. ☐ Proprietorship ☐ Partnership firm ☐ Public Sector ☐ Government ☐ Multinational ☐ Trust/Association/Society/Club					
*Nature Of Employment	(As per the type of organization selected above, mention the details of profession example: Director/Banker/Agent)					
*If Self Employed, Nature of Business (tick the relevant option)	☐ Manufacturer ☐ Trader ☐ Service Provider ☐ Information Technology ☐ Professional Service Provider ☐ Agriculture ☐ Others					
*Description of Business	(As per the Nature of Business selected above, mention the details of Business example: Tour Operators/Trading of food products)					
*No. of Years in Business	Years Months					
*Annual Income (Only absolute and numeric value to be filled)	₹ (Total of all income declared)					
*Source of Fund (tick the relevant option)	☐ Salaried ☐ Investment ☐ Professional Fees ☐ Business Earnings ☐ Commission ☐ Agriculture					
Source of Wealth (Only for PEP Cases)	☐ Inherited funds ☐ Property ☐ Investment ☐ Others (Please Specify: _____) ☐ NIL Wealth (In Absolute Fig): _____					
*Nationality (tick the relevant option)	☐ Indian Other _____ (Kindly mention nationality, if apart from Indian)					
*Community	☐ Hindu ☐ Muslim ☐ Christian ☐ Sikh ☐ Buddhist ☐ Zoroastrian ☐ Parsi ☐ Jain ☐ Others					
*Date of Birth						
*Proof of Identity and Permanent Residence Address:						
1. Certified copy of OVD or Equivalent e-document of OVD or OVD obtained through digital KYC process needs to be submitted (anyone of the following OVDs)						
A. Passport Number					Passport Expiry Date	
B. Voter Id Card No.						
C. Driving Licence					Driving Lic. Expiry Date	
D. NREGA Job Card						
E. National Population Register Letter						
F. Proof Of Possession Of Aadhaar						
2. E-KYC Authentication						
3. Offline verification of Aadhar						
4. GSTIN(Details)					Registration Date	

Customer Declaration

(Please tick the applicable tax resident declaration (Any one)*)

Please indicate the country/ies in which the entity is a resident for tax purposes and the associated Tax Number below

Address Type for Tax Purposes* ☐ Resident ☐ Business ☐ Registered office

#To also include USA, where the individual is citizen/green card holder of USA ^ In case Tax Identification number is not available, kindly provide functional equivalent
FATCA-CRS Certification: I have understood the information requirements of this form (read along with the FATCA/CRS instructions and Terms & Conditions) and hereby confirm
that the information provided by me/us on this Form is true, correct, and complete and hereby accept the same.

III. All the terms and conditions agreed to by the Applicant under the application form submitted by the Applicant to the Bank (a copy of which has been made available to and read and understood by the Co-Applicant) are also applicable and to be abided by the Co Applicant.

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