

Savings/Current Account Opening Section

MODE OF OPERATION*

☐ Self
 ☐ Either/ survivor
 ☐ Former/ survivor
 ☐ Anyone/ survivor
☐ Jointly by all
 ☐ Minor A/C operated by Guardian
 ☐ Others _____

JOINT APPLICANT DETAILS

Please mention no. of Joint Applicants

1st Joint Applicant:
 2nd Joint Applicant:
 3rd Joint Applicant:

INITIAL PAYMENT DETAILS

Deposit Amount for Total Deposit Amount ₹ (in words) _____
 Savings A/C ₹
 Mode of Payment: ☐ Cash ☐ Debit my/ our existing A/C A/C No. (as per mode of operation)

To open account with cash, customer must deposit the cash in account opening branch only

☐ Cheque No. Dated
 Cheque should be crossed A/C payee and drawn payable to "Axis Bank Ltd. A/c <Applicant Name>"
 Drawn on Bank Branch Signature

Office use only: Initial Deposit Tran ID Value Date

FOR SALARY / DEFENCE ACCOUNT

For Salary Accounts - Employee Code Label Code

Please tick any of the following ☐ Tick for a Salary Reimbursement Account with Salary Account ☐

☐ Letter from Employer verifying identity and permanent address OR

☐ Introduction by a designated Company Official and KYC documents as above

Signature
Authorized signatory with Company Seal

NOMINATION (DA1 FORM)* (Only one individual nominee permitted and to be signed also in case of no nomination)

☐ I wish to nominate ☐ I do not wish to nominate**** Print Nominee Name

Nomination under Section 45 ZA of the Banking Regulation Act, 1949 and Rule2 (1) of the Banking Companies (Nomination) Rules 1985 in respect of bank deposits

I/We (Name) (Address)

Nominate the following person to whom in the event of my/our/minor's death the amount of deposit in the above account may be returned by AXIS BANK LTD.

Name Address: ☐ Same as Primary Applicant

☐ If different from Primary Applicant

Relationship with depositor, If any Age Years If nominee is Minor, Date of Birth

As nominee is minor I/We appoint (name) Relationship with minor

Address: ☐ Same as Primary Applicant ☐ If different

to receive the amount of deposit on behalf of the nominee in the event of my/our/ minor's death during the minority of the nominee

Signature of Witness*** Signature of Primary Applicant**

Name Name

Address Address

Date Place Signature of the Joint Applicant(s)

**Where deposit is made in the name of a minor, the nomination should be signed by a person lawfully entitled to act on behalf of the minor.

*Strike out if nominee is not a minor *** In case of thumb impression, nomination to be filled in as an annexure **** I have understood the benefits of nomination and still do not wish to nominate

ACCESS YOUR ACCOUNT* – Primary Applicant (Nominee will be same as account nominee, insurance cover applicable only for debit card)

Debit Card (Only for Non Insta) If yes, fill in details below

Add-on debit card facility only for SBGOV scheme

Name on Card: Company Name

Creator Limit is 18

(Applicable for Salary/SBEZ4 A/Cs or Business Platinum Cards Only)

Your Debit card will be a chip card activated for International & Domestic Usage

Deactivation of International Usage on Debit Card can be done through

- Internet Banking/Mobile App/Axis Bank IVR

Upgrade Cards*: ☐ Titanium Rewards* ☐ Online Rewards* ☐ Secure+* ☐ Business Platinum ^ ^ ☐ Business Supreme ^ ^ ^ Issued to Current Account only *Additional Charges apply

Image Card: Code

* The usage category selected will be applicable for issuing cards to Joint holders, if applicable. For all charge related information please refer schedule of charges and visit www.axisbank.com * An ATM card will be issued for Minors below 12 years of age in the name of the Guardian (Separate Application to be filled). If the Minor is above 12 years of age and operating the account in his/her own capacity, the Minor qualifies for a Debit Card (Separate Minor DCAF to be filled)

Are you interested in a Multi Currency Forex Card? If yes, please enter the passport details

The card is complimentary for premium segments only

Speed banking facilities activated ☐ Mobile Banking ☐ Internet Banking

☐ Value Added Alerts (SMS & Email) ☐ Phone Banking

Account Statement Options ☐ E-Statement standard option if email provided (Physical statements will not be sent)

☐ Passbook/Physical Statement (Physical statements will be provided to premium segments only)

Cheque book facility For Terms and Conditions and product specific offerings please refer to www.axisbank.com

INFORMATION ON OTHER PRODUCTS & OFFERINGS*

I hereby agree to Axis Bank/Subsidiaries/Affiliates/Agents contacting me for various other product updates, marketing promotions, special offers Third Party Products or any such information from time to time.

I do hereby give my consent to receive such information through Email SMS Phone Calls Signature

*This will override the DNC waiver and customer shall continue to receive the communication.

Rules & Regulations

I (In this context, "I", "my" and "me" refers to all holders of the account) have read and understood the below T&C and understand that any changes to the T&C will be available on the website www.axisbank.com only.

Account opening/service provision: All services, including opening of the account are subject to verification of information/documents provided by me. In the event this account is not opened, if I/we have initially funded the account in cash for Rs. 20,000 or more, it will be refunded to me in the form of a DD/Cheque or PO only. Services: All services will be provided by Axis Bank on a best effort basis. The complete list of services available to me will be available on www.axisbank.com If not existing customer, I confirm if found otherwise, bank reserves the right to consolidate the customer IDs as it may decide, without any prior notice to me Fees & Charges: Fees and Charges will be applicable on my account and for other services availed by me, as described in the Most Important Document / schedule of charges and on the website www.axisbank.com. GST and other statutory imposts as applicable from time to time will be levied on all fees. Interest Payment: Axis Bank pays interest quarterly on daily balance basis in your Savings Account as per the rate applicable for the scheme code Change in Fees & Charges, Services, and Interest Rate: Any change/discontinuation of Fees & Charges, Services will be intimated to me at least 30 days in advance through letter/SMS/website/email or other means. Recovery: If no funds are available in the account to pay fees/charges, I authorize Axis Bank to set off any available credit, including amounts flowing into the account from collection proceeds or any deposits. Inoperative Account: No transactions induced by me in the account for a period of 2 years or more is treated as an Inoperative account. Account Freeze: I authorize the bank to freeze my account in the following circumstances, with intimation to me except where specified otherwise a. When a minor, who is the holder of the account, attains majority b. If it is suspected by the bank that transactions in my account are not initiated by me (the Bank will not assume any liability for the transactions already executed) c. If it is suspected that my account is being misused as a money mule or as a channel for unauthorized money pooling or a conduit for any illegal activity. (I will not receive a notice in this case) d. If request for account opening has been submitted along with Form 49A and /or Aadhaar enrolment number the requisite PAN & Aadhaar number is to be submitted to the Bank within the specified period depending on the type of account opened Account Closure: I authorize the bank to close my account, with prior intimation to me, in case of a. balance in the account remains zero for 3 months or more b. high occurrences of dishonoured payments from my account Account Conversion (applicable for Salary Savings account holder): If salary is not credited for a period of 3 months into my Salary Account, the account will be automatically converted to a normal savings account without any notice or intimation (with all applicable charges & fees) and full KYC will apply, failing which there will be a credit freeze placed on the account. Transactions: Any instructions to Axis Bank regarding the account, both of a financial/non-financial nature (eg: Issuance of Cheque book/card, financial transactions, updation of personal details etc.) will be provided by me through the authorized channels only, which will be specified by the bank, based on regulatory guidelines prevailing at that time. Axis Bank is not expected to act on instructions that do not come in through the authorized channels, but reserves the right to act upon its discretion to provide such facilities under extraordinary circumstances. Channel facilities: All channel facilities provided by Axis Bank including Debit Cards, ATM Cards, ATMs, Internet Banking etc. are subject to specific guidelines that are provided on www.axisbank.com and as per the T&Cs handed over to me. I/We agree and undertake that I/We shall never part with any sensitive information of my/our account especially through internet/email/phone medium and Axis Bank is not liable for fraud arising from such disclosures. I also undertake to inform the bank immediately in case of loss of cheque leaf(s), Credit/Debit Card(s) linked to my account. Debit Card: The usage of the Debit card will be in accordance with the Exchange Control Regulation and in the event of any failure, the card holder will be liable for action under the Foreign Exchange Management Act 1999 and the amendments there of stipulated by the Reserve Bank of India. Disclaimer for Axis Bank Internet Banking: "I/We acknowledge that the issue, usage of Axis Bank Internet Banking facility is governed by terms & conditions in force from time to time as set forth on the www.axisbank.com and agree to abide by the same. I/We am/are aware that Axis Bank Ltd does not seek any information relating to login ID/Password in any form including through e-mails from its customers. I/We further agree and confirm that Axis Bank shall not be liable for any losses arising from my/our sharing/disclosed of login ID, password, cards, card numbers or PIN (Personal Identification Number) to anyone, nor shall make claims on the bank for any unauthorized use. I/We shall take all precautions to protect my/our account details so as to avoid any unauthorized use. Personal Information: a. Any updation of my details including personal information, change of address etc. will be provided by me to the bank, along with documents of proof within 2 weeks. I agree to indemnify Axis Bank for any fraud, loss or damage, due to my providing wrong information or not updating the information that may occur to me and to Axis Bank and based on which the bank may act as true and correct. b. All information provided by me of any nature (including personal & sensitive information) will be used in the provision of services or facilities, facilitation of transactions, providing information and updates (including value-added services), research and analytics, credit scoring, verification, participating in telecommunication or electronic clearing network as may be required by law/customary practice by the bank c. All information provided by me of any nature (including personal & sensitive information) can be shared with agencies/service providers who have an agreement with Axis Bank for business purpose and on need to know basis. Axis Bank shall always strive to comply with the rules and regulations as applicable from time to time on this context in accordance with the bank's Privacy policy. If I intend to revoke my consent to the sharing of the data, the products/services available to me, pursuant to the consent provided earlier, shall no longer be available to me, and I shall be required to initiate closure of such products/services. d. The bank may disclose information about customer's account, if required or permitted by law, rule or regulations, or at the request of any public or regulatory authority or if such disclosure is required for the purpose of preventing frauds, or in public interest, without specific consent of the account holder/s. e. Wherever mobile numbers of joint account holders are provided, they will receive One Time Password (OTP) and transaction alerts on these numbers for transactions initiated by them on ATM, Internet Banking and Mobile Banking (as applicable). Aadhaar : I hereby state that I have no objection in authenticating myself with Aadhaar based authentication system and consent to providing my Aadhaar number, Biometric Information and/or One Time Pin (OTP) data (and/or any similar authentication mechanism) for Aadhaar based authentication for the purposes of availing of the Banking Services from Axis Bank. I understand that the Biometric Information and/or OTP and/or any other authentication mechanism I may provide for authentication shall be used only for authenticating my identity through the Aadhaar Authentication system for obtaining eKYC from UIDAI for that specific transaction and for no other purposes. I understand that Axis Bank shall ensure security and confidentiality of my personal identity data provided for the purpose of Aadhaar based authentication. I also hereby authorize the bank to use my linked Aadhaar enabled bank account for receiving government payments across schemes that I am eligible using the Aadhaar based authentication. I/We authorize Axis Bank to verify and authenticate my/our Aadhaar number during processing my/our application for legitimate business purposes. I/We further authorize the Bank to share my Aadhaar related details/information with regulatory / statutory bodies as and when required. I undertake to submit the Aadhaar number to the Bank as when the same is allotted to me for updation in my account. I am well aware that submission of Aadhaar is mandatory and understand the Bank would cease operations in my account if I fail to submit the Aadhaar Number within six months from the date of account opening. I agree to indemnify and keep indemnified the Bank at all times from and against all costs, charges, damages, penalties suffered and/or incurred by for any act done or omitted to be done on account of the above declaration. Multi Currency Forex Card : Axis Bank has the authority to reject any application for issuance of Multi-Currency Forex cards at anytime without providing any reason whatsoever. The Card issuance and subsequent loading would be binded by RBI and FEMA guidelines issued from time to time and prevailing law and regulations. These terms and conditions shall be governed by the laws in India. At the time of travelling abroad the forex issuance form will have to be filled with submission of required set of documents and forex charges and applicable taxes would be applied. Additional Information:All relevant policies including Code of Commitments to Customers and Grievance redressal policy are available at the branches. Each depositor in a bank is insured upto a maximum of 1,00,000 (Rupees One Lakh) for both principal and interest amount held by him in the same right and same capacity as on the date of liquidation/cancellation of bank's licence or the date on which the scheme of amalgamation/merger/reconstruction comes into force

I am aware that the products and services of the bank shall be provided subject to the applicable rules and regulations. I have received a copy of the Rules & Regulations and an acknowledgment from the bank for the Application and Nomination Form submitted. Limited Liability of a Customer - a. I/We shall be liable for the entire loss occurring due to unauthorised transactions in cases where the loss is due to my/our negligence such as where I/we have shared the payment credentials, until I/we report the unauthorised transaction to the bank. Any loss occurring after the reporting of the unauthorised transaction shall be borne by the bank. b. In cases where the responsibility for the unauthorised electronic banking transaction lies neither with the bank nor with me/us, and lies elsewhere in the system and when there is a delay (of four to seven working days after receiving the communication from the bank) on the part of the customer in notifying the bank of such a transaction, the per transaction liability for me/us shall be limited to the transaction value or the amount mentioned as Maximum Liability of a Customer defined under respective guideline, whichever is lower.

I am interested to know more about OneAssist Plan and hereby provide the consent to Axis Bank and / or its representative or their agents or OneAssist Consumer Solutions Pvt. Ltd. or any third party in relation to OneAssist to contact me for the same. I understand that OneAssist is an offer from OneAssist Consumer Solutions Pvt. Ltd. and that the particulars contained in this form shall be shared with OneAssist Consumer Solutions Pvt. Ltd. and / or with any other third party pursuant to Axis Bank arrangement with OneAssist Consumer Solutions Pvt. Ltd., as may be required or as Axis Bank may deem fit. This consent shall be deemed as specific waiver on any DNC registration that I may have done, for contacting me pertaining to the information on OneAssist. Y ____ N ____ *This will override the DNC waiver for 90 days for customer to receive communication

FATCA-CRS Terms and Conditions

The Central Board of Direct Taxes has notified on 7th August 2015 Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities/ appointed agencies/ withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. Should there be any change in any information provided by you, please ensure you advise us promptly, i.e. within 30 days.

If you have any questions about your tax residency, please contact your tax advisor. If you are a US citizen or resident or greencard holder, please include United States in the foreign country information field along with your US Tax Identification Number.³ It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

EXISTING BANKING RELATIONSHIPS *(Mandatory for Current Accounts only)

I/we declare that we do enjoy credit facilities with any Bank

	Bank & Branch	Facility	Amount
Details of Borrowal Accounts			
(with details of facility amount)			

I do hereby solemnly declare that the information provided above is up to date and correct and I hereby submit my recent photograph and self-attested photocopy of the KYC documents.

Signature of Primary Applicant

Signature of 1st Joint Applicant

(Please do not sign this form if it is BLANK. Please ensure all relevant sections and columns are completely filled to your satisfaction and then only sign the form)

Signature of 2nd Joint Applicant

Signature of 3rd Joint Applicant

Signature of Bank Official in whose presence signed

EMP No.

Date

FOR OFFICE USE ONLY

A/C No.

A/C Report Code

A/C Label1

A/C Label2

BDE/Lead Generator Code

BDE/Lead Convertor Code

Ledger No

A/C Manager/CSTM

Camp. Code

Camp. Reference Number

Signature_____

Signature_____

For Axis Bank Limited

Branch Head / Authorized Signatory

Name of Official: _____

Designation: _____

S. S. Number: _____

DECLARATION BY THE BRANCH

I hereby certify that this account opening form is complete in all respects and relevant documents have been obtained as per the KYC guidelines of the Bank and RBI (as amended from time to time) and performed due diligence to verify the genuineness of the customer. The Account may please be set up in Finacle. Incase of signature mismatch, I certify that the customer has been personally met and has signed in my presence. Kindly process the request.

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V3.0(Saving AOF & Credit Card/30-01-2018

CENTRAL KYC REGISTRY

Know Your Customer (KYC) Application Form for Individual



Form Type



Ck001

Primary Applicant

	Prefix	First Name	Middle Name	Last Name
Name* (Same as ID proof)				
Maiden Name (If any*)				
Father Name*				
Mother Name*				
Passport Expiry Date	Required if Passport provided as Identity/Address Proof			
Driving License Expiry Date	Required if Driving License provided as Identity/Address Proof			
Occupation Type*				
	☐ Private Sector	☐ Public Sector	☐ Government Sector	☐ Business
	☐ Self Employed	☐ Retired	☐ Housewife	☐ Student

DECLARATION

- I hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/we may be held liable for it.
- My personal / KYC details may be shared with Central KYC Registry
- I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address

Date Place: _____

Signature of
Primary Applicant

1st Joint Applicant

	Prefix	First Name	Middle Name	Last Name
Name* (Same as ID proof)				
Maiden Name (If any*)				
Father Name*				
Mother Name*				
Passport Expiry Date	Required if Passport provided as Identity/Address Proof			
Driving License Expiry Date	Required if Driving License provided as Identity/Address Proof			
Occupation Type*				
	☐ Private Sector	☐ Public Sector	☐ Government Sector	☐ Business
	☐ Self Employed	☐ Retired	☐ Housewife	☐ Student

DECLARATION

- I hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/we may be held liable for it.
- My personal / KYC details may be shared with Central KYC Registry
- I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address

Date Place: _____

Signature of
1st Joint Applicant

2nd Joint Applicant

	Prefix	First Name	Middle Name	Last Name
Name* (Same as ID proof)				
Maiden Name (If any*)				
Father Name*				
Mother Name*				
Passport Expiry Date	Required if Passport provided as Identity/Address Proof			
Driving License Expiry Date	Required if Driving License provided as Identity/Address Proof			
Occupation Type*				
	☐ Private Sector	☐ Public Sector	☐ Government Sector	☐ Business
	☐ Self Employed	☐ Retired	☐ Housewife	☐ Student

DECLARATION

- I hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/we may be held liable for it.
- My personal / KYC details may be shared with Central KYC Registry
- I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address

Date Place: _____

Signature of
2nd Joint Applicant

3rd Joint Applicant

	Prefix	First Name	Middle Name	Last Name
Name* (Same as ID proof)				
Maiden Name (If any*)				
Father Name*				
Mother Name*				
Passport Expiry Date	DD	MM	YY	YY
Driving License Expiry Date	DD	MM	YY	YY
Occupation Type*	☐ Private Sector ☐ Public Sector ☐ Government Sector ☐ Business ☐ Professional ☐ Self Employed ☐ Retired ☐ Housewife ☐ Student			

Required if Passport provided as Identity/Address Proof

Required if Driving License provided as Identity/Address Proof

DECLARATION

- I hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/we may be held liable for it.
- My personal / KYC details may be shared with Central KYC Registry
- I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address

Date DD MM YY YY Place: _____

Signature of
3rd Joint Applicant

FOR OFFICE USE ONLY

Documents Received ☐ Certified Copies

KYC VERIFICATION CARRIED OUT BY

Identity Verification Done Date DD MM YY YY

Emp. Name : _____

Emp. Code : _____

Emp. Designation : _____

Emp. Branch: _____

Employee Signature



Your first Credit Card



Monthly Net Income -
15,000 to 45,000

NEO

Joining Fees - Waived
Annual Fees - ₹ 250
(2nd year onwards)

The card for Entertainment Fans



Monthly Net Income -
45,000 to 75,000

MY ZONE

Joining Fees - ₹500
Waived upon spends
of ₹5000 in 45 days

Annual Fees - ₹500
(2nd year onwards)

Power of Unlimited Travel Benefits



Monthly Net Income -
50,000 and above
*Joining Fees Waived off for Priority Customers

Privilege Card

Joining Fees* - ₹1500
Annual Fees - ₹1500
(2nd year onwards)
Annual Fees waived on
achievement of spends
threshold of ₹ 2.5 Lakhs
in the Preceding year

Personal Details

Name as desired on Card

Max 19 characters

Occupation Details

Sector ☐ Public Ltd. ☐ Private Ltd. ☐ MNC ☐ Public Sector ☐ Partnership ☐ Proprietorship ☐ State Govt. ☐ Central Govt. ☐

For salaried: Company Name

Tenure in Current Job: Years Months

YearsTotal work experience Years Months

Net Annual Income Rs.

Designation Department

Industry Type: ☐ Banking ☐ Telecom ☐ Insurance ☐ IT/ITES/BPO ☐ Construction / Real Estate ☐ Manufacturing/Engineering

☐ Mutual Funds/Broking/NBFCs/Fls ☐ Travel /Entertainment/Hotel ☐ Advertising/Media ☐ Govt. Services/Bodies

☐ Others (Please specify) Caste Details : ☐ SC ☐ ST ☐ OBC ☐ Other

Management

Cadre: ☐ Senior Management ☐ Middle Management ☐ Junior Management Usage Preference: ☐ International Enabled ☐ Domestic Only

Address Details

Please indicate if Communication Address & Email ID mentioned earlier is ☐ Residence or ☐ Office If earlier is a Residence Address & Personal Email ID, please mention Office address & Email ID or vice versa)

Landmark

City

Pin code

State

Country

Email

Nominee Details (same as Savings Account) ☐ Yes ☐ No I do not wish to nominate

Auto Debit Option:

If you wish to avail of the Direct Debit facility from your Axis Bank Savings / Current Account, please select one of the following options for the amount to be debited for every billing cycle:

Total Amount due

Minimum Amount Due-
5% of Total Amount Due

*Please note Auto Debit facility will be linked to your newly applied savings/current account.

Applicant*

Joint A/c Holder*

Credit Card Rules & Regulations

I hereby apply for the issue of Axis Bank Credit Card to me and declare that the information included in this application is true and correct, and that I am a resident Indian / NRI / Foreign National working in India and that I am eligible to apply for an internationally valid card. I / We unconditionally agree and accept that, the data provided by me / us to the Bank during the application process for acquiring such relationship(s) is true to the best of my / our knowledge and belief, and if at any stage of processing the relationship, if it comes to the knowledge of the Bank or the Bank is of the opinion that I / We have provided any incorrect information, and / or fabricated documents, and / or fake documents, and / or document/s appearing to have been manipulated, they will be treated by the Bank as having been manipulated by me / us. I hereby understand and agree that it is my responsibility to obtain, read and understand the Terms and Conditions related to the Axis Bank Credit Card and those applicable to mobile and Internet Banking Services. If this application is accepted, I hereby undertake to be bound by the Terms and Conditions as may be in force from time to time and use of the Axis Bank Credit Card shall be deemed to be unconditional and irrevocable acceptance of the Terms and Conditions.

I further authorise Axis Bank and or its associates subsidiaries affiliates to verify, share and compare any information / data or otherwise at my office / residence and / or contact me and / or my family member and / or my employer / banker / credit bureau / RBI and or any third party such as other Bank / Financial Institution / Credit Information Company during the process of processing my / our application or otherwise as they deem necessary. I understand that Axis Bank Ltd. reserves the right to provide me with the Credit Card type / variant based on information available with Axis Bank Ltd. and my eligibility as per internal policy of the Bank. I understand and undertake that the usage of the Axis Bank Credit Card shall be strictly in accordance with all applicable laws (including without limitation to any government acts, orders, decrees, guidelines, rules and regulations including foreign exchange control regulations) and in the event of any failure to do so I will be liable for any action / prosecution or penalty as prescribed. Your credit card will be decided within 21 working days from your account activation or salary credit (applicable for salary account holders) subject to bank's policy guidelines.

I further understand and agree to the levy of all additional statutory levies, charges, taxes, GST as applicable on all fees, interest and other charges as per the Government of India regulations and agree to pay the same. I / We have been explained the contents of the same and also understand that it is available online at the Bank's website www.axisbank.com

I / We also unconditionally agree and accept, that the Bank shall have every right to compare the data available with the Bank or provided with, by any other Bank / Financial Institution / Credit Information Company and in case the data provided to the Bank is not matching then the Bank shall every right and liberty for not processing my / our application / rejecting the application so provided to the Bank and enforce any remedy that may be so available with the Bank at the Law and Equity. I / We further unconditionally agree and undertake that, the Bank shall be at its liberty, to share any information with any other Banks / Financial Institution either as a part of a consortium of a part of sole Banking Relationship or to any Credit Information Company as the Bank may so decide as per of the Credit Information Companies (Regulation) Act, 2005. I / We waive the confidentiality obligations with respect to the information provided to the Bank. I / We further agree that, we shall not hold the Bank liable for any cost or reputation for sharing the information as is considered necessary by the Bank in its sole and exclusive opinion, and without any reference to me / us whatsoever, with such Bank / Financial Institution / Credit Information Company and to hold harmless the employees, officers, Directors, agents etc. that may be so appointed by the Bank.

I, confirm that I have applied for an Axis Bank Credit Card and the sales personnel have explained the product and its features in detail. I agree to be levied Joining & Annual Fees (plus GST as applicable) as mentioned in the form. I the undersigned declare, confirm and agree: That I hereby acknowledge that the credit limit on my Credit Card will be decided by Axis Bank and no commitment has been made to me in this regard. I understand, that I may opt out by registering in the 'Provider Customer Preference Register' as per details provided in the 'TRA' website.

From time to time, Axis Bank communicates various new products / special features of existing products / promotional offers which are of significant benefits to its customers. I hereby provide my consent to receive information / services etc. for marketing purposes through Telephone / Mobile / SMS / E-mails by the Bank / its agents. YES NO

I authorise Axis Bank to increase my credit limit once within 6 months of card issuance. Axis Bank internal policies and other terms and condition will be applicable YES NO

I am interested to know more about Card Protection Plan (CPP) and hereby provide the consent to Axis Bank and /or its representative or their agents or CPP Assistance Service Pvt. Ltd. or any third party in relation to CPP to contact me for the same. I understand that the CPP is an offer from CPP Assistance Service Pvt. Ltd. and that the particulars contained in this form shall be shared with CPP Assistance Service Pvt. Ltd. and / or with any other third party pursuant to Axis Bank arrangement with CPP Assistance Service Pvt. Ltd., as may be required or as Axis Bank may deem fit. This consent shall be deemed as specific waiver on any DNC registration that I may have done,

for contacting me pertaining to the information on CPP. YES NO





WITH YOU ALWAYS

ENROLMENT FORM - GROUP MEDIPRIME

Form Type

Employee ID: Intermediary Code: Bank A/c No.:

This is an application for Insurance & will form the basis of the policy that We may issue. Every information, this application seeks is important & mandatory. Please read all questions and answer them carefully. You must provide complete and correct information. Incomplete/incorrect/partially correct information may lead to cancellation of proposal and policy even if it is issued. **We are under no obligation to accept any proposal for insurance. No individual can be covered more than once in the policy.** Regulations mandate that the coverage can incept only after we have received the full amount of premium and We have explicitly accepted the risk. If We accept a proposal for insurance, it shall be subject to the Policy terms and conditions and We shall have no liability to make any payment under the Policy if proposal is not accepted by us or or premium is not received by Us in full and in time, or is not realized, or non-fulfillments of additional information requested by us, if any or if the proposal is under-process & claim arises in the interim period before the decision on the proposal is given by us.

Please fill-up this form in CAPITAL LETTERS

1. ACCOUNT HOLDER (PROPOSER) DETAILS

Name (Mr./Mrs./Ms./Dr.) First Name Middle Name Last Name

2. PLAN DETAILS

SUM INSURED ☐ 3 ₹ Lacs ☐ 4 ₹ Lacs ☐ 5 ₹ Lacs PREMIUM

3. DETAILS OF THE PERSON(S) PROPOSED TO BE INSURED

Sl.No.	Name of the insured person	Relationship to policy holder	Gender	Date of birth	Nominee Name #
		Self		DDMMYYYY	
		Spouse		DDMMYYYY	
		Child 1		DDMMYYYY	
		Child 2		DDMMYYYY	

In the event of the death of the Proposer any payment due under the Policy shall become payable to the nominee in accordance with the Policy terms and conditions. Nominee for any of the persons proposed to be insured shall be the Proposer. The nominee must be an immediate relative of the Proposer. The nominee for all other Insured Persons proposed to be insured shall be the Proposer himself/herself.

AUTO DEBIT AUTHORISATION BY ACCOUNT HOLDERS

☐ I/We authorized Axis Bank, to debit my account through ECS (Debit) clearing / Direct debit (Standing instruction) for Auto Renewal of the policy.

Premium chart (inclusive of 18% GST)

Individual

Age group/ Sum Insured (INR)	0-35	36-45	46-55
3,00,000	2,642	4,109	6,765
4,00,000	3,490	5,741	9,229
5,00,000	3,749	6,164	9,911

2 Adults + 1 Child

Age group/ Sum Insured (INR)	0-35	36-45	46-55
3,00,000	6,402	8,770	13,063
4,00,000	8,457	12,091	17,727
5,00,000	9,085	12,985	19,039

2 Adult

Age group/ Sum Insured (INR)	0-35	36-45	46-55
3,00,000	4,268	6,636	10,929
4,00,000	5,638	9,272	14,908
5,00,000	6,056	9,957	16,010

2 Adults + 2 Child

Age group/ Sum Insured (INR)	0-35	36-45	46-55
3,00,000	8,535	10,384	15,196
4,00,000	11,276	14,200	20,546
5,00,000	12,114	16,014	22,067

4. DECLARATION & WARRANTY ON BEHALF OF ALL PERSONS PROPOSED TO BE INSURED

- I/My family members confirm that I and other members proposed to be insured under this policy are in good health and have not suffered in past from any major disease/disorder/ ailment/deformity or are neither awaiting any treatment medical or surgical nor attending any follow up for any disease / condition / ailment/ injury / addiction
- I/My family members hereby declare, on my behalf and on behalf of all persons proposed to be insured that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I/my family members am/ are authorized to propose on behalf of these other persons.
- I/My family members understand that the information provided by me will form the basis of insurance policy, is subject to the Board approved underwriting policy of the Insurance company and that the policy will come into force only after full receipt of the premium chargeable.
- I/My family members declare and consent to the company seeking medical information from any hospital who at anytime has attended on the life to be insured/ proposer or from any past or present employer concerning anything which affects the physical and mental health of the life to be assured/proposer and seeking information from any insurance company to which an application for insurance on the life to be assured/ proposer has been made for the purpose of underwriting the proposal and/or claim settlement.
- I/My family have read and understood the policy wordings-terms/conditions and exclusions of this product as displayed on Axis Bank website and confirm to abide by the same.

Section 41 of Insurance Act 1938 (Prohibition of rebates):

- No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer.
- Any person making default in complying with the provisions of this section shall be liable for penalty which may extend to ten lakh rupees.

Signature of the Proposer: Place: Date

Insurance is the subject matter of the solicitation. For more details on benefits, exclusions, limitations, terms & conditions, please refer sales brochure/ policy wordings carefully, before concluding a sale.

Tata AIG General Insurance Company Limited

Registered Office: Peninsula Business Park, Tower A, 15th Floor, G.K. Marg, Lower Parel, Mumbai - 400013
 24X7 Toll Free No: 1800 266 7780 or 1800 22 9966 (For Senior Citizens) Fax: 022 6693 8170 Email: customersupport@tata-aig.com Website: www.tataaiginsurance.in
 IRDA of India Registration No: 108 CIN: U85110MH2000PLC128425 Ver1/July 2015 AXB

FIXED/RECURRING DEPOSIT

For Savings A/C Customers

Form Type



TS001



Type of Account:

Fixed Deposit ☐

Recurring Deposit ☐

Tax Saver FD ☐

Scheme Code

A/C Label

PAN is mandatory for opening all deposit accounts above ₹50,000/-

*Cannot be closed prior to maturity

Customer Onboarding Section - Primary Applicant

Name* PREFIX FIRST LAST MIDDLE

*Same as Primary Applicant in Savings A/C Section

FD/RD Account Opening Section

MODE OF OPERATION

☐ Self ☐ Same as Savings A/C Applicable for MOP other than 'Self'

*I would need Fixed Deposit in the form of (Tick one): ☐ Receipt ☐ Physical Advice ☐ e-Advice Email ID is mandatory in case e-Advice is selected

TYPE DEPOSIT ACCOUNT

Deposit/Installment Amount: Will be debited from insta Savings A/C once activated

Period: Months Days Period of RD should be only in multiples of 3 months

Interest Payout (Tick one): ☐ Cumulative (Reinvestment) ☐ Monthly (MIC) ☐ Quarterly (QIC)

Auto Renewal: ☐ Y ☐ N (No auto renewal for Recurring Deposits) No. of times

Auto Closure: ☐ Y ☐ N If Yes, please fill "INTEREST PAYMENT/MATURITY PROCEEDS" Section.

Standing Instruction for RD: Kindly debit my A/C no. on of every month. Please provide existing Axis Bank Savings A/C no. or the new insta Savings A/C no. along with which this RD has to be created

TDS to be deducted: ☐ Y ☐ N From SB/CA A/C No OR ☐ FD

☐ N If No, TDS exempt reference No TDS exempt submission date

Form 15H/G ☐ Y ☐ N To be collected separately by Branch wherever applicable.

INTEREST PAYMENT/MATURITY PROCEEDS

For Interest Payment/Maturity Proceeds:

☐ Credit My Axis Bank A/C No

☐ Issue PO Signature Applicant Signature

Note: 1) Interest payment is subject to RBI guideline from time to time. 2) Please refer the latest interest rate chart at the branch or visit www.axisbank.com 3) Interest payment is subject to tax deduction at source

Rules & Regulations

- The payout of interest on Term Deposits under Monthly Interest Certificate scheme, takes place at a discounted rate as prescribed under the IBA guidelines.
- The payout of interest for Quarterly Interest Certificate is applied on Simple Interest basis.
- Premature Encashment: a. For Rupee Term Deposits of a contracted amount less than Rs 5 Crores opened/renewed on or after May 1, 2014 (including Flexi deposits), interest rate shall be 1.00% below the card rate, prevailing as on the date of deposit, as applicable for the period the deposit has remained with the bank or 1.00% below the contracted rate, whichever is lower. However, for Rupee Term Deposits closed within 14 days from the date of booking of the deposit interest rate shall be rate applicable for the period the deposit has remained with the bank or the contracted rate, whichever is lower. b. For Rupee Term Deposits of a contracted amount of Rs 5 Crores and above, interest rate shall be 1% below the card rate prevailing as on the date of deposit, as applicable for the period the deposit has remained with the bank or 1% below the contracted rate, whichever is lower. This would also be applicable on Rupee Term Deposits closed within 14 days from the date of booking of the deposit. c. In case the term deposit is closed prematurely, before completion of the minimum period of 7 days, no interest shall be paid for the said term deposit. d. In the event of the death of one of the depositor, premature termination and payment of Term Deposits held in 'Either or Survivor' or 'Former or Survivor' or 'any one' basis shall be allowed to survivor /s. Such payment to survivor/s shall give valid discharge to the bank. Such premature withdrawal shall not attract any penal charge. However, the interest rate shall be the rate applicable for the period the deposit has remained with the bank or the contracted rate, whichever is lower. e. In the event of 'With disposal' instructions being 'Either or Survivor' and a premature withdrawal is required by either of the joint holder even when both are alive: In case either one of us request the bank, to allow either of us to prematurely withdraw the said deposit, the bank is entitled to honour the same. We further affirm that the payment of proceeds of such deposits to either one of us represents a valid discharge of the bank's liability, provided there is no order from a competent court restraining the bank from making the payment from the said account to either of us. f. In case the mode of operation is 'Either or survivor' or 'Former or Survivor' or 'Anyone or Survivor', in the event of the death of one of the deposit holder, premature withdrawal is required by the survivor: In the event of the death of either one of us, the survivor, if he / she so request the bank, to prematurely withdraw the said deposit without seeking the concurrence of the legal heirs of the deceased joint deposit holder, the bank is entitled to honour the same. We Further affirm that payment of the proceeds of such deposit to the survivor represents a valid discharge of the bank's liability provided. (i) There is no order from a competent court restraining the bank from making the payment from the said account. (ii) That the survivor would be receiving the payment from the bank as a trustee of the legal heirs of the deceased depositor and that such payment to him/her shall not affect the right or claim that any person/s may have against the survivor to whom the payment is made. g. Where the deposit is held singly and premature withdrawal is required by the nominee in the event of death of the deposit holder. (i) In the event of my death, the nominee named for the deposit is entitled to prematurely withdraw the said deposit, if he/she so requests the bank, without seeking the concurrence of my legal heirs. I further affirm that payment of the proceeds of such deposit to the nominee represents a valid discharge of the bank's liability (ii) That the nominee would be receiving the payment from the bank as a trustee of the legal heirs of the deceased depositor and that such payment to him/her shall not affect the right or claim that my legal heirs may have against the nominee to whom the payment is made.
- All encashment or withdrawals of Fixed Deposit with repayment instruction as direct credit to the linked account can be executed at any Axis bank branch.
- (i) For Recurring Deposits opened on or after 9th August, 2016, in case of delay in payment of any instalment/s beyond the calendar month, the depositor /s shall be liable to pay a penalty at Rs. 10 per Rs. 1000 per month for the period of delay. (ii) For Existing Recurring Deposit Customers, in case of delay in payment of any instalment/s beyond the calendar month, the depositor /s shall be liable to pay a penalty at the existing Business Prime Lending Rate + 4% for the period of delay. (iii) Fraction of a month will be treated as full month for the purpose of calculating such penalty i.e. if the instalment due on 31.05.2011, is paid on 02.06.2011 the delay shall be treated as one month. (iv) Please note that standing instructions for Instalment dates 28th/29th/30th/31st will not be available at the time of Recurring Deposit Account opening. (v) The penalty so leviable shall be deducted from the total payment payable at the time of maturity of the Recurring Deposit.
- For all new Reinvestment Term Deposits to be opened on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and after 1st August 2013, interest reinvested would be net of TDS and hence the maturity value would vary to that extent.
- Minimum deposit amount for opening of FD Plus account is greater than ₹15 lacs.
- FD Plus Deposits cannot be closed prior to date of maturity. Premature withdrawal is not permissible under this scheme except for exception cases which include bankruptcy/winding up/directions by court/regulators/receiver/liquidator/deceased cases. Premature closure arising out of afore mentioned scenarios in the above cases will result in the change of applicable interest rate from the FD Plus rate to that of Normal Fixed Deposit rate (as per the prevailing rate) and will include application of penalty.
- An overdue term deposit or its portion may be renewed from the date of Maturity, provided the overdue period from the date of maturity till the date of renewal does not exceed 14 days. The rate of interest payable on the amount of the deposit so renewed shall be the appropriate rate of interest for the period of renewal as prevailing on the date of maturity. If the overdue period is more than 14 days and if the depositor places the entire amount of overdue deposit or at least the principal amount of deposit as a fresh term deposit, interest may be paid for the overdue period on the amount so placed as a fresh deposit at the rate decided by the Bank which at present is simple interest at Savings Bank interest rates.
- TDS rates will be applicable from time to time as per the Income Tax Act, 1961 and Income Tax rules.
- The rate of interest provided on Term Deposits will be the rate as applicable on the day of Funding of Savings Accounts.
- The details of joint account holders (wherever applicable) and nomination details for Term Deposits will be same as that opted for Savings Account.

(Please do not sign this form if it is BLANK. Please ensure all relevant sections and columns are completely filled to your satisfaction and then only sign the form)

I do hereby solemnly declare that the information provided above is up to date and correct and I hereby submit my recent photograph and self-attested photocopy of the KYC documents.

Signature of Primary Applicant*

Signature of 1st Joint Applicant

Signature of 2nd Joint Applicant

Signature of 3rd Joint Applicant

Signature of Bank Official in whose presence signed

EMP No

Date

PUBLIC PROVIDENT FUND ACCOUNT

FORM A -Under the PPF Scheme 1968 for Saving A/C Customers

Form Type



PPS01

Customer Onboarding Section - Primary Applicant

*Same as Primary Applicant in Savings A/C Section

PPF Account Opening Section

INITIAL PAYMENT DETAILS

Initial amount ₹ (in words) Will be debited from insta Savings A/C once activated

STANDING INSTRUCTION FOR PPF CONTRIBUTION

Frequency (Tick one): ☐ Monthly ☐ Quarterly ☐ Half-Yearly ☒ Yearly

End Date

D

D

M

M

Y

Y

Y

Y

Amount ₹ _____ (in words) _____

Carried Forward: ☐ Y ☐ N

If "Y", confirm number of times:

This signifies the number of re-attempts made by Axis Bank in case of failure of SI transaction

A/C No. to be debited:

Signature _____
Applicant Signature

Please provide existing Axis Bank Savings A/C no. or the new insta Savings A/C no. along with which this PPF A/C has to be opened

NOMINATION (FORM E)

☐ I wish to nominate ☐ I do not wish to nominate

I, _____ hereby nominate the person(s) mentioned below to whom to the exclusion of all other persons in the event of my death, the amount standing to my credit in the Public Provident Account No. _____ at the time of my death would be payable.

Sr. No.	Name(s) of the Nominee(s)	Full Address (es)	Date of Birth (DD/MM/YYYY) of Nominee in case of Minor	Proportionate Amount for each Nominee

As the nominee(s) specified above is/are minor, I appoint the following as guardian(s):

Sr. No.	Name of the Minor Nominee	Name of the Guardian	Guardian's Address

to receive the sum due under the said account in the event of my death during the minority of the nominee(s).

Signature of witness _____ Name and address: _____

Signature of witness _____ Name and address: _____

Dated DD MM YY YY

Signature or thumb impression of subscriber/guardian

DECLARATION

I agree to abide by the provisions of the Public Provident Fund Scheme, 1968 and amendments issued thereto from time to time.

i. I hereby declare that I am not maintaining any other Public Provident Fund Account

ii. I hereby declare that I am not maintaining any other Public Provident Fund Account, except an account on behalf of a minor.

iii. I hereby declare that the details of other Public Provident Fund accounts opened earlier by me are as under:

Sr. No.	Description	Name and address of the Bank/Post office and account no.

iv. I also declare that I shall adhere to the ceiling on deposits as provided for by Central Government from time to time which is ₹1, 50,000/- in a financial year at present in each of the following types of Public Provident Fund Account, Individual Self Account and Account(s) on behalf of minor(s) of whom I am the guardian. In case, at any time the said declaration is found untrue/false, no interest* shall be payable to me/the subscriber on the amount of deposit found in excess of the prescribed limit.

*Interest is calculated on the lowest balance between the close of the fifth day and the last day of every month

Signature or thumb impression of subscriber/guardian

Rules & Regulations (Customer Copy)

I (In this context, "I", "my" and "me" refers to all holders of the account) have read and understood the below T&C and understand that any changes to the T&C will be available on the website www.axisbank.com only.

Account opening/service provision: All services, including opening of the account are subject to verification of information/documents provided by me. In the event this account is not opened, if I/we have initially funded the account in cash for Rs. 20,000 or more, it will be refunded to me in the form of a DD/Cheque or PO only. Services: All services will be provided by Axis Bank on a best effort basis. The complete list of services available to me will be available on www.axisbank.com If not existing customer, I confirm if found otherwise, bank reserves the right to consolidate the customer IDs as it may decide, without any prior notice to me Fees & Charges: Fees and Charges will be applicable on my account and for other services availed by me, as described in the Most Important Document / schedule of charges and on the website www.axisbank.com. GST and other statutory imposts as applicable from time to time will be levied on all fees. Interest Payment: Axis Bank pays interest quarterly on daily balance basis in your Savings Account as per the rate applicable for the scheme code Change in Fees & Charges, Services, and Interest Rate: Any change/discontinuation of Fees & Charges, Services will be intimated to me at least 30 days in advance through letter/SMS/website/email or other means. Recovery: If no funds are available in the account to pay fees/charges, I authorize Axis Bank to set off any available credit, including amounts flowing into the account from collection proceeds or any deposits. Inoperative Account: No transactions induced by me in the account for a period of 2 years or more is treated as an Inoperative account. Account Freeze: I authorize the bank to freeze my account in the following circumstances, with intimation to me except where specified otherwise a. When a minor, who is the holder of the account, attains majority b. If it is suspected by the bank that transactions in my account are not initiated by me (the Bank will not assume any liability for the transactions already executed) c. If it is suspected that my account is being misused as a money mule or as a channel for unauthorized money pooling or a conduit for any illegal activity. (I will not receive a notice in this case) d. If request for account opening has been submitted along with Form 49A and /or Aadhaar enrolment number the requisite PAN & Aadhaar number is to be submitted to the Bank within the specified period depending on the type of account opened Account Closure: I authorize the bank to close my account, with prior intimation to me, in case of a. balance in the account remains zero for 3 months or more b. high occurrences of dishonoured payments from my account Account Conversion (applicable for Salary Savings account holder): If salary is not credited for a period of 3 months into my Salary Account, the account will be automatically converted to a normal savings account without any notice or intimation (with all applicable charges & fees) and full KYC will apply, failing which there will be a credit freeze placed on the account. Transactions: Any instructions to Axis Bank regarding the account, both of a financial/non-financial nature (eg: Issuance of Cheque book/card, financial transactions, updation of personal details etc.) will be provided by me through the authorized channels only, which will be specified by the bank, based on regulatory guidelines prevailing at that time. Axis Bank is not expected to act on instructions that do not come in through the authorized channels, but reserves the right to act upon its discretion to provide such instructions under extraordinary circumstances. Channel facilities: All channel facilities provided by Axis Bank including Debit Cards, ATM Cards, ATMs, Internet Banking etc. are subject to specific guidelines that are provided on www.axisbank.com and as per the T&Cs handed over to me. I/We agree and undertake that I/We shall never part with any sensitive information of my/our account especially through internet/email/phone medium and Axis Bank is not liable for fraud arising from such disclosures. I also undertake to inform the bank immediately in case of loss of cheque leaf(s), Credit/Debit Card(s) linked to my account. Debit Card: The usage of the Debit card will be in accordance with the Exchange Control Regulation and in the event of any failure, the card holder will be liable for action under the Foreign Exchange Management Act 1999 and the amendments there of stipulated by the Reserve Bank of India. Disclaimer for Axis Bank Internet Banking: "I/We acknowledge that the issue, usage of Axis Bank Internet Banking facility is governed by terms & conditions in force from time to time as set forth on the www.axisbank.com and agree to abide by the same. I/We am/are aware that Axis Bank Ltd does not seek any information relating to login ID/Password in any form including through e-mails from its customers. I/We further agree and confirm that Axis Bank shall not be liable for any losses arising from my/our sharing/disclosing of login ID, password, cards, card numbers or PIN (Personal Identification Number) to anyone, nor shall make claims on the bank for any unauthorized use. I/We shall take all precautions to protect my/our account details so as to avoid any unauthorized use. Personal Information: a. Any updation of my details including personal information, change of address etc. will be provided by me to the bank, along with documents of proof within 2 weeks. I agree to indemnify Axis Bank for any fraud, loss or damage, due to my providing wrong information or not updating the information that may occur to me and to Axis Bank and based on which the bank may act as true and correct. b. All information provided by me of any nature (including personal & sensitive information) will be used in the provision of services or facilities, facilitation of transactions, providing information and updates (including value-added services), research and analytics, credit scoring, verification, participating in telecommunication or electronic clearing network as may be required by law/customary practice by the bank c. All information provided by me of any nature (including personal & sensitive information) can be shared with agencies/service providers who have an agreement with Axis Bank for business purpose and on need to know basis. Axis Bank shall always strive to comply with the rules and regulations as applicable from time to time on this context in accordance with the bank's Privacy policy. If I intend to revoke my consent to the sharing of the data, the products/services available to me, pursuant to the consent provided earlier, shall no longer be available to me, and I shall be required to initiate closure of such products/services. d. The bank may disclose information about customer's account, if required or permitted by law, rule or regulations, or at the request of any public or regulatory authority or if such disclosure is required for the purpose of preventing frauds, or in public interest, without specific consent of the account holder/s. e. Wherever mobile numbers of joint account holders are provided, they will receive One Time Password (OTP) and transaction alerts on these numbers for transactions initiated by them on ATM, Internet Banking and Mobile Banking (as applicable). Aadhaar : I hereby state that I have no objection in authenticating myself with Aadhaar based authentication system and consent to providing my Aadhaar number, Biometric Information and/or One Time Pin (OTP) data (and/or any similar authentication mechanism) for Aadhaar based authentication for the purposes of availing of the Banking Services from Axis Bank. I understand that the Biometric Information and/or OTP and/or any other authentication mechanism I may provide for authentication shall be used only for authenticating my identity through the Aadhaar Authentication system for obtaining eKYC from UIDAI for that specific transaction and for no other purposes. I understand that Axis Bank shall ensure security and confidentiality of my personal identity data provided for the purpose of Aadhaar based authentication. I also hereby authorize the bank to use my linked Aadhaar enabled bank account for receiving government payments across schemes that I am eligible using the Aadhaar based authentication. I/We authorize Axis Bank to verify and authenticate my/our Aadhaar number during processing my/our application for legitimate business purposes. I/We further authorize the Bank to share my Aadhaar related details/information with regulatory / statutory bodies as and when required. I undertake to submit the Aadhaar number to the Bank as when the same is allotted to me for updation in my account. I am well aware that submission of Aadhaar is mandatory and understand the Bank would cease operations in my account if I fail to submit the Aadhaar Number within six months from the date of account opening. I agree to indemnify and keep indemnified the Bank at all times from and against all costs, charges, damages, penalties suffered and/or incurred by for any act done or omitted to be done on account of the above declaration. Multi Currency Forex Card : Axis Bank has the authority to reject any application for issuance of Multi-Currency Forex cards at anytime without providing any reason whatsoever. The Card issuance and subsequent loading would be bound by RBI and FEMA guidelines issued from time to time and prevailing law and regulations. These terms and conditions shall be governed by the laws in India. At the time of travelling abroad the forex issuance form will have to be filled with submission of required set of documents and forex charges and applicable taxes would be applied. Additional Information: All relevant policies including Code of Commitments to Customers and Grievance redressal policy are available at the branches. Each depositor in a bank is insured upto a maximum of 1,00,000 (Rupees One Lakh) for both principal and interest amount held by him in the same right and same capacity as on the date of liquidation/cancellation of bank's licence or the date on which the scheme of amalgamation/merger/reconstruction comes into force I am aware that the products and services of the bank shall be provided subject to the applicable rules and regulations. I have received a copy of the Rules & Regulations and an acknowledgment from the bank for the Application and Nomination Form submitted. Limited Liability of a Customer - a. I/We shall be liable for the entire loss occurring due to unauthorised transactions in cases where the loss is due to my/our negligence such as where I/we have shared the payment credentials, until I/we report the unauthorised transaction to the bank. Any loss occurring after the reporting of the unauthorised transaction shall be borne by the bank. b. In cases where the responsibility for the unauthorised electronic banking transaction lies neither with the bank nor with me/us, and lies elsewhere in the system and when there is a delay (of four to seven working days after receiving the communication from the bank) on the part of the customer in notifying the bank of such a transaction, the per transaction liability for me/us shall be limited to the transaction value or the amount mentioned as Maximum Liability of a Customer defined under respective guideline, whichever is lower. I am interested to know more about OneAssist Plan and hereby provide the consent to Axis Bank and / or its representative or their agents or OneAssist Consumer Solutions Pvt. Ltd. or any third party in relation to OneAssist to contact me for the same. I understand that OneAssist is an offer from OneAssist Consumer Solutions Pvt. Ltd. and that the particulars contained in this form shall be shared with OneAssist Consumer Solutions Pvt. Ltd. and / or with any other third party pursuant to Axis Bank arrangement with OneAssist Consumer Solutions Pvt. Ltd., as may be required or as Axis Bank may deem fit. This consent shall be deemed as specific waiver on any DNC registration that I may have done, for contacting me pertaining to the information on OneAssist. Y _____ N _____ *This will override the DNC waiver for 90 days for customer to receive communication

FATCA-CRS Terms and Conditions

The Central Board of Direct Taxes has notified on 7th August 2015 Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities/ appointed agencies/ withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. Should there be any change in any information provided by you, please ensure you advise us promptly, i.e. within 30 days. If you have any questions about your tax residency, please contact your tax advisor. If you are a US citizen or resident or greencard holder, please include United States in the foreign country information field along with your US Tax Identification Number.¹ It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form. "I/We give my/our consent to receiving a welcome call from Axis Bank from the number 022-61202800 within 15 days of my/our account getting opened"

Acknowledgement (to be filled by Branch)

Application form acknowledgement

I have received Application no. _____ from _____

for opening an account with Axis Bank Branch _____.

Name of Bank Official _____

Mobile no. _____

Signature _____

Nomination acknowledgement

☐ I. We acknowledge receipt of nomination made by you in favour of:

Name of nominee _____ Age: _____ year with respect to your application no. _____

☐ II. No nominee for the account since nomination facility not availed by the account holder.

Signature of Bank Official _____

According to RBI's nomination guidelines, it is necessary to register a nominee on accounts opened under a single name. Appointing a nominee is beneficial for the following reasons:

1. If the account holder dies, the bank will easily pass on the funds in the account to the nominee
2. Hassle-free formalities for the nominee while claiming benefits

Terms & Condition for Usage of Channel Facilities

Debit Card: The usage of the Debit card will be in accordance with the Exchange Control Regulation and in the event of any failure, the card holder will be liable for action under the Foreign Exchange Management Act 1999 and the amendments there of stipulated by the Reserve Bank of India. The usage of the Debit card will be governed by the Terms & Conditions specified from time to time as decided by the Bank. The cardholder needs to accept full responsibility for the Debit card and agree not to make any claim against Axis Bank, in respect thereto.

ATM Card: The usage of the ATM Card called the TRUST 24 Card issued to special categories of customers will be in accordance with the rules and regulations concerning the TRUST 24 CARD. The Bank reserves the right to suspend the services of TRUST 24 Card unilaterally without any prior notice or assigning any reason.

Axis Bank Internet Banking: The account holder on usage of the Axis Bank Internet banking facility will be bound by the terms and conditions in force from time to time as set forth on the website www.axisbank.com. It is the duty of the account holder to protect and keep the User Id and password protected, safe and secured. The account holder shall be fully responsible for any of the linked accounts getting debited based on the instructions given through the Axis Bank Internet Banking Used ID and password. The Bank will not be held responsible. The fees, duties or other charges associated with these services will be as applicable. All the linked accounts (including any new account that ne be opened) will be covered under the Funds Transfer facility as per rules in force from time to time.

Mobile Banking: The account holders are responsible for the correctness of the Mobile Number provided for registration in the form. Transactional Alerts and One-Time Passwords will be sent on this registered mobile number. In the event of customer availing additional transactional facility through different channels viz. Mobile/SMS/USDD etc., the account holder shall be fully responsible for the account being debited on instruction from the registered mobile Number/s directly or indirectly. The fees, duties or other charges associated with these services will be as applicable. In case of mistake on part of the account holder or that of the mobile service provider in respect of these services, the Bank will not be responsible and the account holder agrees that no claim will be made against the Bank. The Bank shall at its own discretion at any time may discontinue/alter/modify the facility and the terms and conditions as specified herein and the same shall be updated from time to time at www.axisbank.com. Further this facility shall subject to the terms and conditions governing mobile banking of Axis Bank as displayed on the website of Axis Bank.

E-statement: The E-statement provided is an optional facility provided to the account holders and not a compulsion by the Bank for availing such a facility. On agreeing to subscribe through the E-statement, Account Holder(s) agree to be bound by all the Terms and Conditions that may be specified by the Bank at the time availing such facility and such other conditions as specified by the Bank from time to time. On agreeing to avail the facility of E-statements, Account Holder(s) agree, and understand that the Bank shall discontinue the physical statements being sent to the Account Holder(s). Axis Bank shall not be liable or responsible for any breach of secrecy caused as a result of the E Statements being sent to the registered email with the Bank. Axis Bank is not liable to verify the authenticity of the emails. The facility being an optional one the Account Holder (s) shall not hold the Bank liable if any problem arises with the Account holder(s) computer network as result of receiving Statements from the Bank. In case of Joint Account Holders, the Joint Account Holders shall not hold liable the Bank for receiving the E statement to the Designated email address of one of the Account Holder. The Account Holder(s) shall at all times be responsible for updating the details with the Bank from time to time to receive this service uninterrupted of the Bank. Account Holder shall not hold Axis Bank responsible if they do not receive Statements due to incorrect Email address and technical reasons beyond the control of the Bank. The Account Holder confirm to have read and understood the Terms & Conditions pertaining to usage of this Channel Facility. The Bank shall at its own discretion at any time may discontinue/alter/modify the facility at the terms and conditions as specified therein at the sole discretion of the Bank.

Telebanking and Phone Banking: It is the responsibility of the account holder to protect and safe-keeping of the Telebanking PIN (TPIN) and any other information/details which may be required by the Bank to establish the identity of the customer through Phone Banking. The bank shall be acting as per the confidential details provided by the account holder. In such cases, the Bank presumes that information has been received from the genuine customer and provides the services. As far as the Bank is concerned, we solely go by the confidential TPIN number and/or any other confidential details and in such cases the bank will not be liable. It is advised that the account holder is solely liable for confidentiality of the TPIN and the customer will not make any claims on the bank if the bank bonafidely acts on the TPIN number and/or any other confidential details. The customer is free to change the TPIN number through the IVR system as per extant procedure. The customers are required to cooperate for the safe custody of TPIN number.*

Disclaimer: "I/We hereby request for Axis Bank Internet Banking facility with respect to this account and all the linked accounts (including any new accounts that may be opened). I acknowledge that the issue and usage of the above services is governed by the term & conditions in force from time to time as set forth on the website www.axisbank.com and agree to abide by the same.

I/We am/are aware that Axis Bank Ltd does not seek any information relating to login id/Password in any form including through e-mails from its customers. I/We agree and undertake that I/We shall never part with any sensitive information of my/our account especially through internet/email/phone medium. I/We further agree and confirm that Axis Bank shall not be liable for any losses arising from my/our sharing/disclosing of login id, password, cards, card numbers or PIN (Personal Identification Number) to anyone, nor shall make claims on the bank for any unauthorized use. I/We shall take all precautions to protect my/our account details so as to avoid any unauthorized use.

*Exclusively available only on Priority Banking Accounts. Charges as applicable at the time of issuance.

Credit Card Most Important Document

Dear Customer,

Thank you for applying for Axis Bank Credit Card!

Please note:

- Our representatives will contact you for verification of your residence/office address and contact details
- You can check your application status on the bank's website **with your Application ID which will be sent to you shortly.**
- The Credit Card decision would be communicated within 21 working days

Declaration – Confirmation of Application and Acceptance of Fees

I, _____, confirm that I have applied for an Axis Bank Credit Card and the sales personnel have explained the product and its features in detail. I agree to be levied Joining & Annual Fees (plus GST as applicable) as mentioned below:

Card Type	Joining Fees	Annual Fee (2nd year onwards)	Condition/Waivers/Vouchers
Privilege Card (for priority customers) ☐	Waived	Rs 1500	Annual Fees waived on spends of Rs. 2.5 lakhs in 1 year
Privilege Card (with unlimited travel benefits) ☐	Rs 1500	Rs 1500	Complimentary 2 Yatra vouchers (of Rs 2500 each) on activation on 3 transactions within 60 days, Annual fee waived on spends of Rs. 2.5 lakhs in 1 year
My Zone ☐	Rs 500	Rs 500	Joining Fee waived on spends of Rs. 5000 in 45 days
Neo ☐	Waived	Rs 250	

I the undersigned declare, confirm and agree: That I hereby acknowledge that the credit limit on my Credit Card will be decided by Axis Bank and no commitment has been made to me in this regard.